

CARES WORKER WEB
EASTERN REGION

PREPARATION
WEB CONFERENCE

JULY 7, 2005

DHFS/DHCF/BEM/TF/07-01-05

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CARES WORKER WEB EASTERN REGION PREPARATION WEB CONFERENCE



TODAY'S AGENDA

- | | |
|---|------------------------|
| <input type="checkbox"/> Welcome and Housekeeping | 9:00 – 9:10 |
| <input type="checkbox"/> CWW Background, Status and Rollout | 9:10 - 9:35 |
| <input type="checkbox"/> Preparation Activities | 9:35 – 10:00 |
| <input type="checkbox"/> CWW Training | 10:00 – 10:30 |
| <input type="checkbox"/> BREAK | 10:30 – 10:40 |
| <input type="checkbox"/> Demonstration | 10:40 – 11:20 |
| <input type="checkbox"/> CWW Go Live/Mandatory Transition | 11:20 – 11:30 |
| <input type="checkbox"/> Pilot Experiences and Best Practices | 11:30-11:45 |
| <input type="checkbox"/> What's Next? | 11:45 – 12:00 |
|
<input type="checkbox"/> Evaluation/Feedback Opportunity |
After presentation |

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TODAY'S AGENDA



PRESENTERS

□ In order of appearance:

- Theresa Fosbinder, IM Training Manager, BEM
- Tricia Bless, IM Trainer, UWO/CCDET
- Bob Martin, Eligibility Technology Manager, BEM
- Evie Ryan, Systems Section Section Chief, BEM
- Melissa Otter, Systems Section, BEM
- Supporting players:
 - Eric Gibson, IM Trainer, UWO/CCDET
 - Pam Kiern, Systems Section, BEM
 - Marty Carreras, Brian King, Seth Mandel, Divya Nidhi, Deloitte

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PRESENTERS



WELCOME AND HOUSEKEEPING

Theresa Fosbinder/Tricia Bless



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WELCOME AND HOUSEKEEPING



WELCOME AND HOUSEKEEPING

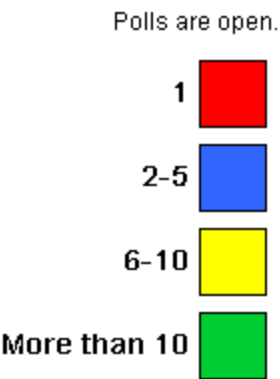
- ❑ Welcome
- ❑ How to Use Wisline Web Features
- ❑ Meeting Protocol
- ❑ Copies of the Presentation
 - <http://caresfeedback.wisconsin.gov/home/>
 - Make sure to look at the notes view of the presentation – notes include more detailed information for some slides
- ❑ Evaluation

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WELCOME AND HOUSEKEEPING

How many people are attending this event at your location?



[Poll D]



CWW BACKGROUND

Theresa Fosbinder



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CWW BACKGROUND

How comfortable are you with implementation of the CARES Worker Web?

Polls are open.

Chaise lounge in the Bahamas ultra comfortable



Couch in my living room pretty comfy



Wheelie desk chair at work not so comfortable



Bleachers at a cold football game uncomfortable



[Poll A]



WHAT IS CWW?

CARES Worker Web Project 1 (CWW-1) is a project that begins the process of putting CARES mainframe screens on the web. This project focuses on data entry screens in the Client Registration (CR) and Application Entry (AE) subsystems.

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WHAT IS CWW?



WHAT IS CWW?

- ❑ CARES Worker Web only changes the user interface and doesn't change any other processing in CARES (eligibility determinations, alerts, data exchanges, etc.)
- ❑ The transition from CARES mainframe screens to CWW web pages is NOT like the conversion of from CRN to CARES in 1994.

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WHAT IS CWW?



WHAT IS CWW?

- The objectives of the CARES Worker Web are to ease local agency workload, increase payment accuracy and improve customer service.
- The focus of the CWW has been on making it easy-to-learn and easy-to-use.

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WHAT IS CWW?



CWW FEATURES TO LOOK FOR

- Web based look and feel
- Intuitive
 - Multiple CARES screens combined on a page
 - “Intelligent navigation”
- Worker Tools
 - “HATS” tool to access CARES mainframe
 - Summary pages
- More efficient data collection
 - New concept of “relevance”
 - Person centric instead of item centric data collection
 - “Dynalist” data collection feature

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CWW FEATURES TO LOOK FOR

HEARD ON THE STREET



- ❑ “It looks as if it will be definitely more user friendly.”
- ❑ “We (will have) something to make the job a bit less cumbersome.”
- ❑ “I am looking forward to starting the training and can definitely see some positive changes from the worker web.”
- ❑ “I'm excited to work in the new system and would like to start learning now!”
- ❑ “I am excited about this change.... “
- ❑ “All in all once all functions are on the Worker Web, I think I'll retire...(but) really, I think the Worker Web is a neat idea.

Quotes are from evaluations received at the CWW “Kickoff”
events in Madison/Wausau March and April 2005

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HEARD ON THE STREET

WHAT IS AND IS NOT GOING ON THE CWW FOR PROJECT 1

□ IS

- Client Registration data collection screens used to establish an eligibility case
- Application entry data collection screens used to capture data required for eligibility determination for all program except SeniorCare
- Clearance
- Case comments screen
- New Hire, Wage Query, and UI Data Exchanges

□ IS NOT

- Client Registration screens used to support the establishment of non-eligibility (i.e., Children First) RFAs
- SeniorCare screens and processes
- Query (AQ) screens
- Screens that are presented as part of the eligibility determination flow (i.e. appear after you tran SFED/SFEX, including BC Health Choice and work programs referrals)

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WHAT IS AND IS NOT GOING ON THE CWW FOR PROJECT 1



WHAT IS AND IS NOT GOING ON THE CWW FOR PROJECT 1

□ IS NOT

- Confirmation screen (AGEC)
- Post confirmation processes (e.g. WP referral)
- Client scheduling (CS) screens
- Client Notices (CN) screens
- History Maintenance (HM) screens
- Security Maintenance (SM) screens
- Alerts (MNSA, CMWA)
- Case transfer (ACCT)

□ IS NOT

- MMIS Interface (MI) screens
- Utility (CU) screens
- Child Care screens (CC)
- IVD (IV) screens
- Caseload management (CM) screens
- Benefit issuance (BI) screens
- Benefit recovery (BV) screens
- Work Program (WP) screens
- Overrides (AGOE, AIOE)

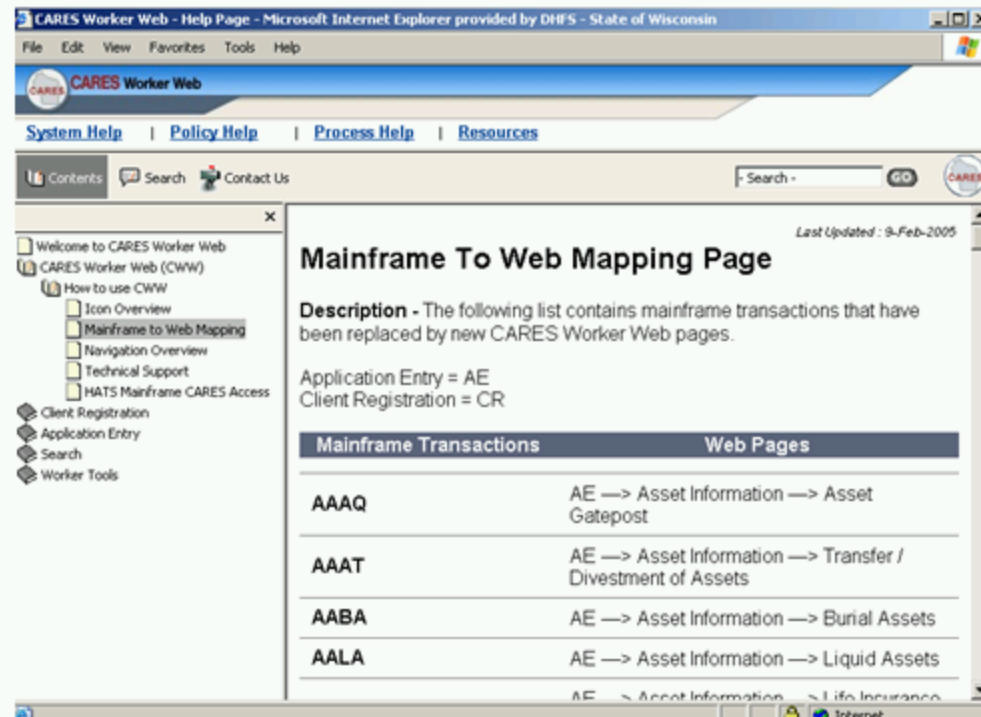
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WHAT IS AND IS NOT GOING ON THE CWW FOR PROJECT 1

WHAT IS AND IS NOT GOING ON THE CWW FOR PROJECT 1

For detailed information about which screens are on the web, and a translation of mainframe screens to CWW screens, use the CWW system help.



WHAT IS AND IS NOT GOING ON THE CWW FOR PROJECT 1



OTHER CHANGES TO LOOK FOR

- ☐ Clearance (percentage changes)
- ☐ No AFDC request screen
- ☐ No separate Healthy Start request screen
- ☐ Changes to Medical Coverage and Absent Parent data collection

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OTHER CHANGES TO LOOK FOR

CWW STATUS AND ROLLOUT

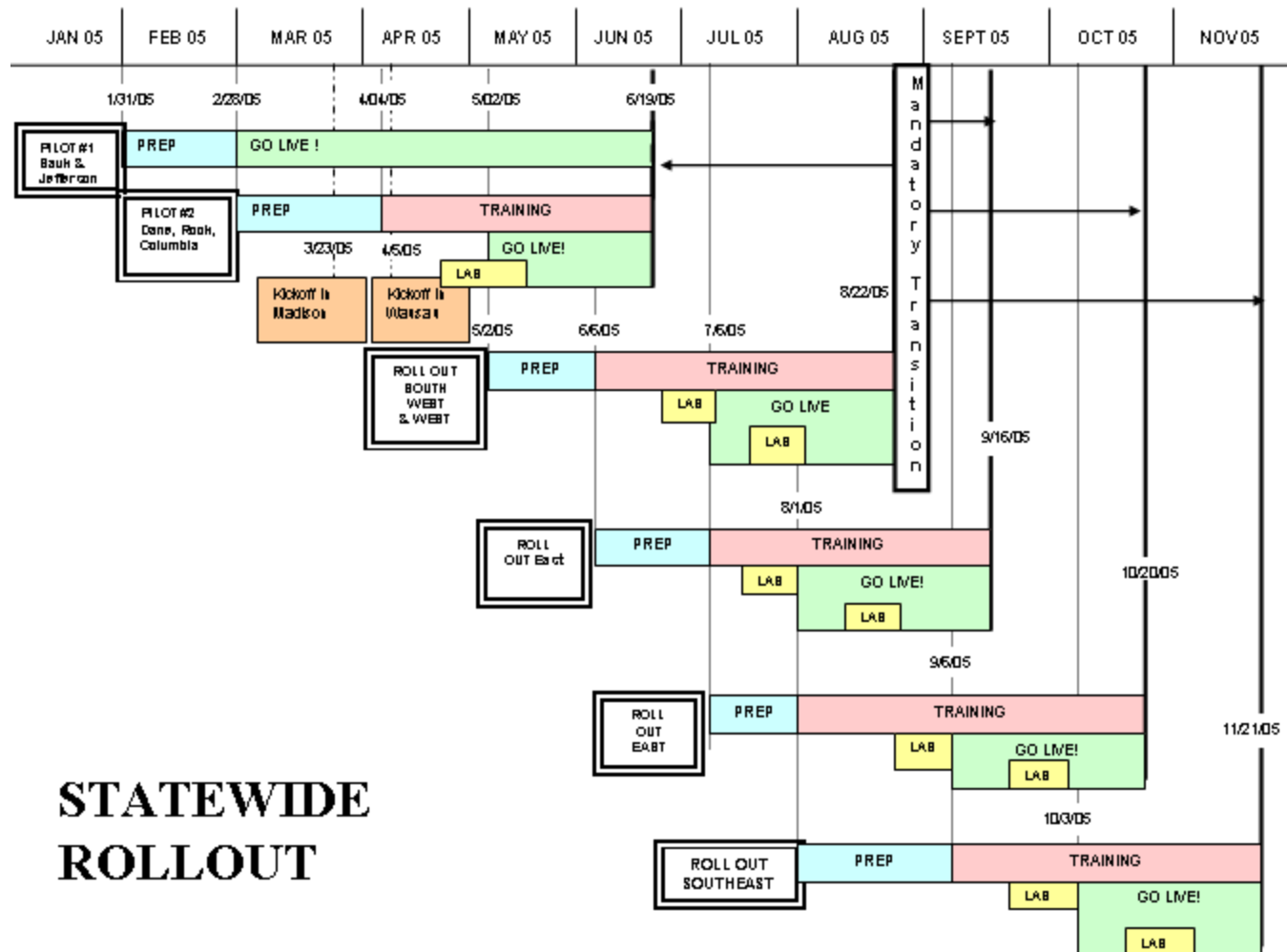
Theresa Fosbinder



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CWW STATUS AND ROLLOUT



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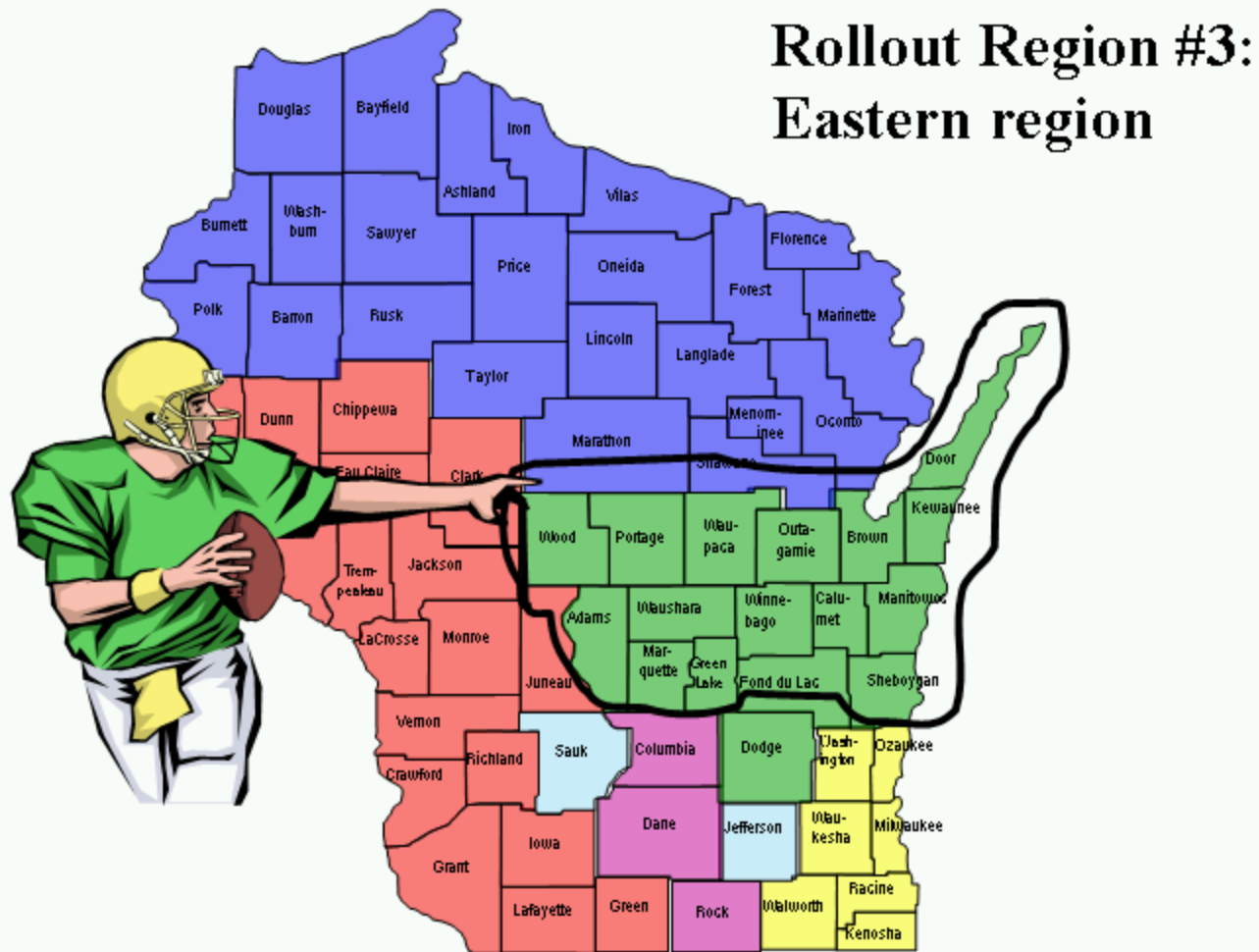
CURRENT STATUS

- ❑ Pilot #1 (Jefferson, Sauk)
- ❑ Pilot#2 (Dane, Rock, Columbia IM and W-2, kickoff attendees)
 - CWW pilot
 - Training pilot
- ❑ Changes based on pilot input
 - CWW
 - Training
- ❑ Western region rollout
- ❑ Northern region rollout
- ❑ Ready for Eastern region rollout!

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CURRENT STATUS



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WHAT WILL HAPPEN WHEN?

EASTERN ROLLOUT REGION

- **JULY: PREPARATION ACTIVITIES**
 - Double check security and IDs, prepare for CWW-1 training, verify agency IT and connectivity capability, **TEST VARIOUS NECESSARY SOFTWARE AND TOOLS**, address other agency specific issues
- **AUGUST 1: TRAINING BEGINS**
- **SEPTEMBER 6: GO LIVE!**
 - Begin using CWW-1 for case transitions, applications, reviews and changes
- **OCTOBER 20: MANDATORY TRANSITION**
 - CWW must be used for all actions requiring use of designated CR and AE screens

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WHAT WILL HAPPEN WHEN?



PREPARATION ACTIVITIES

- I.T. AND CONNECTIVITY
- ACCESS AND SECURITY
- OPERATIONAL CONSIDERATIONS AND OTHER PREPARATION

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PREPARATION ACTIVITIES

I.T. AND CONNECTIVITY

Bob Martin



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I.T. AND CONNECTIVITY



IT AND CONNECTIVITY ISSUES

- Refer to Administrators Memo 05-01:
 - Monitor resolution set to 1024x768
 - Internet Explorer version 5.5 or above
 - Allow use of JavaScript
 - Enable session cookies
 - Adobe Acrobat Reader 5.0 or above
 - BadgerNet (or comparable) connectivity to the State
 - Basic computer skills (i.e. Internet, web-based applications, standard software)

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IT AND CONNECTIVITY ISSUES

IT AND CONNECTIVITY LESSONS LEARNED



- Make sure memory (RAM) and processor speeds are sufficient to support the software running on workers' desktops
 - You will likely need at least 256MB of RAM and at least a 1 GHZ Pentium-compatible CPU ((Note: the State Standard for Windows 2000 PC costs \$648.75 and has 512 MB of RAM and a Pentium IV, 3 GHZ CPU).
 - Virus scanning software and spam blockers seem to have a significantly adverse impact on performance. Locations running CITRIX appear to have a slightly slower performance vs. non-CITRIX sites
 - Most screens are rendered in 1-3 seconds, but some take as long as 10 seconds due to the large volumes of data being provided.
 - Specific bench marking data is provided at:
<http://caresfeedback.wisconsin.gov/home/>
- Keep in mind your agency's needs may differ depending on other software running on the users' machines. Thus, your local IT staff should determine whether these specifications are sufficient to support the workers' daily activities.

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IT AND CONNECTIVITY LESSONS LEARNED

ACCESS AND SECURITY

Evie Ryan



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ACCESS AND SECURITY

ACCESS AND SECURITY

- ❑ Local County Security Officers recently received information on from Tim Hineline and Evie Ryan.
- ❑ Each Local Security Officer has designated up to two local security staff to collect and enter information including the job function (worker profile) for each worker.
- ❑ This information **must be recorded on a timely basis** in order to ensure access for each worker to:
 - Appropriate CWW training curriculum
 - CWW and the CARES Mainframe



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ACCESS AND SECURITY



ACCESS AND SECURITY

- ❑ Only staff who update CR and AE or those who supervise them are being given access at this time. Query only users will continue to conduct their queries using CARES mainframe screens
- ❑ Local Security Officers will enter CWW “Registration” information in the Wisconsin Integrated Security Application (WISA). Some of the information needed for this registration is:
 - WAMS ID
 - CARES Mainframe ID
 - Worker Profile (IM Worker, IM Supervisor, Receptionist, FEP Worker, FEP Supervisor, Resource Specialist, Resource Specialist/Job Coach)
 - Other identifying info

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ACCESS AND SECURITY



ACCESS AND SECURITY

- ❑ Appropriate staff will be given the appropriate access to CWW Distance Learning through the PTS Learning Center beginning 8/1/2005.
- ❑ Appropriate staff will be given access to the CWW and CARES training environment beginning 8/1/2005.
- ❑ Appropriate staff who complete their training and pass their assessment will be given access to the CWW Production Environment beginning 9/6/05.

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ACCESS AND SECURITY

OPERATIONAL CONSIDERATIONS/ PREPARATION

Melissa Otter



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OPERATIONAL CONSIDERATIONS/ PREPARATION



OPERATIONAL CONSIDERATIONS

- ❑ Changes to Client Registration (CR) may impact workflow:
 - Clearance moved to Application Entry (AE)
 - Dates and requests (Y/N) entered in CR carry through to AE
 - Separate filing dates by program
 - Ability on open cases to record new program requests, print application registration form, perform priority service, and set filing dates for later worker processing
 - Comments feature added to Client Registration

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OPERATIONAL CONSIDERATIONS



OPERATIONAL CONSIDERATIONS

- Appointments may take longer during the initial learning curve – schedule accordingly
 - Idea: Post signs or otherwise notify clients about the new system and that appointments will take a little longer during the learning curve
- Prior to the 10/20/2005 mandatory transition, RFAs can be entered in either the CWW or the CARES mainframe. This may impact workflow or worker assignment:
 - If the RFA is done in CWW, then intake also needs to be done in CWW
 - If the RFA is done on the mainframe, then intake can be processed either in the mainframe or in CWW

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OPERATIONAL CONSIDERATIONS



PREPARATION IDEAS

- Create a training and transition plan that includes dates for certain activities to occur:
 - Develop realistic targets for transitioning cases, doing intakes/reviews on the web, etc. for staff members and have a weekly status check/reporting to ensure training is being completed, and workers are transitioning cases at the appropriate speed.

- Define your problem resolution process for CWW. Will it be the same as used for issues with CARES or different? Who will be involved in the escalation process?

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PREPARATION IDEAS



PREPARATION IDEAS

- Identify workers that you feel may have trouble using or adjusting to CWW (i.e. "low-tech workers")
 - Make sure to keep track of their progress to ensure they won't wait until the last minute.
 - Develop a "buddy system" that will pair experienced or web savvy workers with this group.
- Determine if any workers will be on sick, FMLA, or maternity leave during your rollout time, and allot time for them to get up to speed on CWW when they return from the leave.

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PREPARATION IDEAS

PREPARATION – WHERE'S MY DESK AIDS?

- ❑ Want driver flow documents like we have for CARES, and other desk aids?
 - When in the CWW (either training or production environment), access the CWW Help features!
 - ❑ Within System Help, there is a section called "How to Use CWW" that provides a lot of good general information.
 - ❑ Also, processes like person add, review drivers, reviews, intakes, etc., are found in the Process Help.



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PREPARATION – WHERE'S MY DESK AIDS?

DWSP-12736-P

The Driver Flow

Application Entry

Interactive Interview Driver Flow

Section Mandatory Detail-1 Detail-2

Non-financial Information (cont.)

ANPI Pregnancy

ANIC Incapacitation

ANMR Medicaid Purchase Request

CARES Worker Web

System Help | Policy Help | Process Help | Resources

Home | Contents | Index | Search | PDF Versions | Release Cover Sheets | Help | Eligibility Management | Glossary

ANIQ Individual Attribute Questions

- 1 Pre-Intake Processes
- 2 Intake
- 3 Ongoing Case Maintenance
- 4 Reviews
- 5 Case Closures
- 6 Case Transfers
- 7-15 Reserved
- Financial Processes
 - 16 Income
 - 17 Assets
 - 18 Expenses
 - 19 Deductibles
 - 20-30 Reserved
- Benefits
 - 31 Benefits
 - 32-40 Reserved
- Tools
 - 41 Overrides
 - 42 Simulation
 - 43 Alerts
 - 44 Data Exchange
 - 45-55 Reserved
- Other
 - 56 Verification
 - 57 Driver Flows
 - 58 Letters and Notice
 - 59 Sanctions
 - 60 Medicaid Cascade
 - 61 Buyin Desk Aid

57.3.1 Begin Intake Interview Driver

57.3.2 Begin Medicaid Assessment Driver

57.3.1 Begin Intake Interview Driver

If the user selects the "Begin Intake Interview" option, the following pages may be scheduled depending upon whether the Primary Person has been cleared against the Master Customer Index (MCI).

- Review Basic Information
- Individual Clearance List
- Individual Clearance Results
- Case Clearance Results

Review Basic Information

Individual Clearance List


Individual Clearance Results

Case Clearance Results

Merge RFA with Case

Select Previous Case Members

Thanks Phyllis...



But now I can
find what I want
in CWW Help!

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OTHER PREPARATION

- ❑ All staff should read Admin Memo 05-02
- ❑ CWW users should regularly visit the CARES Worker Web - Information and Feedback Site. This will continue to be updated with CWW fixes, enhancements, FAQs, etc.

<http://caresfeedback.wisconsin.gov/home/>

- In addition to other valuable information located there, a CWW Implementation Guide was recently published to this site. This guide is meant to help agency directors, supervisors, or managers to prepare staff and help facilitate a smooth transition to CWW.

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OTHER PREPARATION



CWW TRAINING

Tricia Bless



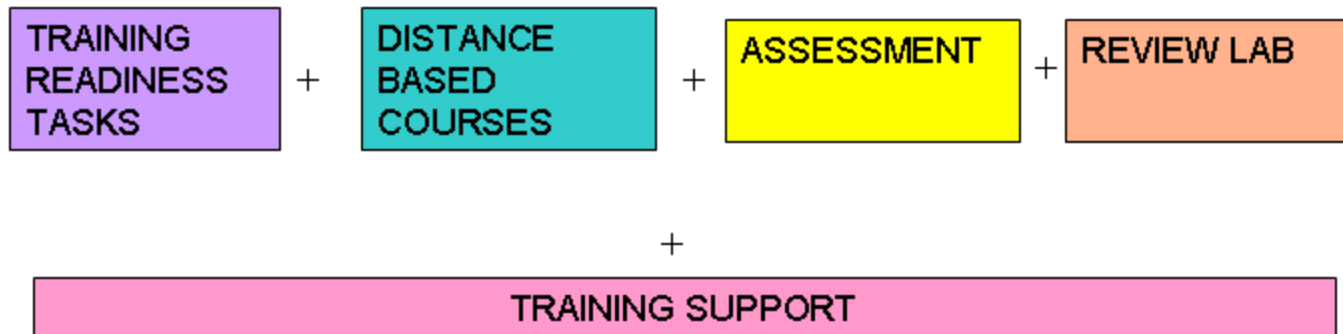
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CWW TRAINING



CWW TRAINING MODEL



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CWW TRAINING MODEL

WHAT CAN I DO TO GET READY FOR CWW TRAINING?



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WHAT CAN I DO TO GET READY FOR CWW TRAINING?



NOW: MAKE SURE YOUR AGENCY HAS THE TOOLS FOR DISTANCE LEARNING

☐ **Distance Learning Tools**

- ☐ Current versions of tools, players, plug ins, software versions
http://www.dwd.state.wi.us/dwspts/dl_viewers.htm
 - Please make sure the most recent version of Authorware is downloaded on your computer before you take the assessment.

NOW: MAKE SURE YOUR AGENCY HAS THE TOOLS FOR DISTANCE LEARNING

NOW: TRAINING READINESS ACTIVITIES

□ Training Readiness Activities - optional, available now:

- CWW Information and Feedback (f.k.a. “End User feedback”) web site
<http://caresfeedback.wisconsin.gov/home/>
- PTS Learner Support Services web page
<http://www.dwd.state.wi.us/dwspts/LearnerSupport/LearnerSupport.htm>
- System Access Information (System Gateway Help)
<https://cares.wisconsin.gov/>
Click on the help link



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NOW: TRAINING READINESS ACTIVITIES

NOW: OTHER ACTIVITIES

- May 2005 PTS Training “Pro Shop”
 - IM/WD Systems Gateway Web Page activity about Operations Memo 05-11: Accessing the Systems Gateway Page
 - <http://dwd.wisconsin.gov/dwspts/resourcewebs/proshop/w2ps0505.htm>



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NOW: OTHER ACTIVITIES



NOW: CONDUCT A GUIDED TOUR VIA THE CWW TRAINING ENVIRONMENT

- ❑ If you desire, demonstrate features of the CWW using the training environment!
 - Those staff who were given access via their participation in the kickoff events can show other workers around the CWW training environment!
 - ❑ Staff in the Eastern rollout region should NOT be told to access the training materials prior to August 1, as they will not be able to get into the PTS Learning Center to access them.

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NOW: CONDUCT A GUIDED TOUR VIA THE CWW TRAINING ENVIRONMENT

AUGUST 1: ACCESS THE CWW COURSES VIA THE PTS LEARNING CENTER

The screenshot shows the "Income Maintenance / Workforce Development Systems Gateway" website. At the top left is the Wisconsin state seal with the text "YOU ARE ON WISCONSIN.GOV". To the right is a blue banner with "State of W I S C O N S I N". Below the banner, the title "Income Maintenance / Workforce Development Systems Gateway" is centered. On the right side, there are links for "Help" and "Add this Page to Favorites". The main content area is a grid of system icons and names. The "PTS" icon, labeled "Partner Training Services Learning Center", is circled in red. Other systems listed include ACCESS, ACD, ASSET, BST, CATS, CCPC, CCPI, CSAW, CWW, CWW - Training, DWD IDs, EATS, ECF, FSDW, IMQA, SAVE, WAMS, WEBI, and WISA. A note at the bottom states: "NOTE: Access to CARES, EBT, EDSNET, EOS and KIDS may vary from agency to agency. Please continue to access these systems the way you have in the past. For help on these mainframe systems, contact your agency IT staff." At the very bottom are links for "Legal Notices", "Privacy Notice", and "Acceptable Use Policy".

[Return to EM Home](#) [Help](#) [Add this Page to Favorites](#)

ACCESS
Access to Eligibility Support Services

ACD
Automated Case Directory

ASSET
Employment and Training System

BST
Barriers Screening Tool

CATS
CATS PCR Tracking System

CCPC
CC Provider Certification

CCPI
CC Provider Information

CSAW
Child Care Statewide Administration (Web)

CWW
CARES Worker Web

CWW - Training
Training Environment

DWD IDs
DWD/Wisconsin Logon Management System

EATS
Emergency Assistance Tracking System

ECF
Electronic Case File

FSDW
FoodShare Data Warehouse

IMQA
Income Maintenance QA System

PTS
Partner Training Services Learning Center

SAVE
Alien Verification System

WAMS
Web Access Management System (Self Registration)

WEBI
Web Intelligence

WISA
Wisconsin Integrated Security Application

NOTE: Access to CARES, EBT, EDSNET, EOS and KIDS may vary from agency to agency. Please continue to access these systems the way you have in the past. For help on these mainframe systems, contact your agency IT staff.

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AUGUST 1: ACCESS THE CWW COURSES VIA THE PTS LEARNING CENTER

“MY CARES WORKER WEB TRAINING”

PTS Learning Center

Home
Sign On/Off
Course Catalog
Class Schedule / Registration
Personal Profile
Training Centers
Contact Us
Help

**DWD / DHFS
Partner Training Services (PTS)
Learning Center**

What's New!

MY CARES Worker Web Training
[CWW Training FAQs](#)

The Partner Training Services unit, supported by the Department of Workforce Development and the Department of Health and Family Services, serves as a vital link between policy development and program implementation. We are proud of our role in training thousands of Wisconsin Economic Support, Child Support, and Employment and Training professionals to implement progressive programs leading to higher levels of self-sufficiency and a better prepared workforce.

This site is intended as the starting point for you to:

- Register for upcoming classroom training,
- Access available online courses
- Review your training history
- Update your training profile
- Access Training Center information

NOTE:

1. If you are having trouble using the online registration process, you may print the paper [registration form](#) and fax it to our Registration Staff.

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DISTANCE BASED COURSES

- ❑ Distance Based Courses - available August 1 to the Eastern region
- ❑ 5 total mandatory courses (for experienced workers and their supervisors)
 - 1 - Welcome to CWW World
 - 2 - CWW Virtual Tool Kit
 - 3 - Client Registration
 - 4 - Eligibility Worker Processes
 - 5 - Practical Application (is now mandatory based on pilot and IMAC input and feedback)
- There are different paths through the coursework for Client Registration staff and Eligibility workers
 - ❑ CR workers take courses 1,2,3 and 5
 - ❑ Eligibility workers take courses 1,2,3,4 and 5

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DISTANCE BASED COURSES

IF YOU HAVE MORE THAN ONE CURRICULUM ASSIGNED....

The screenshot shows a web browser window titled "PTS Learning Center Home - Microsoft Internet Explorer provided by DHS - State of Wisconsin". The address bar shows "http://www.unwosh.edu/ccdet/wss/". The page header is "PTS Learning Center" with a user name "THERESA FOSBINDER" and the title "Assigned Curriculums". A sidebar on the left contains links: Home, Sign On/Off, Course Catalog, Class Schedule / Registration, Personal Profile, Training Centers, Contact Us, and Help. Below the sidebar are logos for DHS and DHFS. The main content area says "Click on a curriculum to see the details." and "Outline View". It contains a table with the following data:

Curriculum List	Required	Enrollment Status
Cares Worker Web Curriculum for Client Registration Staff	Yes	In Progress
CARES Worker Web Curriculum for Client Registration Staff - Final Assessment	Yes	Not Started
Cares Worker Web Curriculum for Eligibility Staff	Yes	In Progress
CARES Worker Web Curriculum for Eligibility Staff - Final Assessment	Yes	Not Started



Below the table is a copyright notice: "Copyright 2003 Pathlow Software Corporation. All Rights Reserved." Two arrows point from the text "...YOU SHOULD ONLY TAKE THE ELIGIBILITY STAFF COURSES AND ASSESSMENT." to the last two rows of the table.

...YOU SHOULD ONLY TAKE THE ELIGIBILITY STAFF COURSES AND ASSESSMENT.

IF YOU HAVE MORE THAN ONE CURRICULUM ASSIGNED....

PTS Learning Center

- Home
- Sign On/Off
- Course Catalog
- Class Schedule / Registration
- Personal Profile
- Training Centers
- Contact Us
- Help

PTS Learning Center

THERESA FOSBINDER

Curriculum Details - Cares Worker Web Pilot Curriculum for Eligibility Staff

Course List	Required	Enrollment Status
• INTRODUCTION TO CWW WORLD FOR AE STAFF	Yes	Completed
• CARES WORKER WEB VIRTUAL TOOL KIT FOR AE STAFF	Yes	Started/In-Progress
• CARES WORKER WEB CLIENT REGISTRATION	Yes	
• CARES WORKER WEB ELIGIBILITY WORKER PROCESSES	No	
• CARES WORKER WEB PRACTICAL APPLICATION	No	Started/In-Progress
• CARES WORKER WEB ASSESSMENT FOR AE STAFF	Yes	


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PTS Learning Center

TRICIA BLESS

Curriculum Details - Cares Worker Web Pilot Curriculum for Client Registration Staff

Course List	Required	Enrollment Status
• INTRODUCTION TO CWW WORLD FOR CR STAFF	Yes	Completed
• CARES WORKER WEB VIRTUAL TOOL KIT FOR CR STAFF	Yes	Completed
• CARES WORKER WEB CLIENT REGISTRATION	Yes	Completed
• CARES WORKER WEB PRACTICAL APPLICATION	No	Completed
• CARES WORKER WEB ASSESSMENT FOR CR STAFF	Yes	Started/In-Progress





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HANDS ON TRAINING: THE CWW TRAINING ENVIRONMENT

- ❑ Some courses have activities that will consist of entering a continued scripted case into the CWW training environment. You will be prompted to enter the training environment during the following course components:



- Course 1 - Welcome to CWW World
- Course 3 - Client Registration
 - ❑ Processing Client Registration
- Course 4 - Eligibility Worker Processes
 - ❑ Case Information
 - ❑ Running Eligibility

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HANDS ON TRAINING: THE CWW TRAINING ENVIRONMENT

HANDS ON TRAINING: THE CWW TRAINING ENVIRONMENT

- ❑ Course 5 consists entirely of practice scenarios that are to be entered into the CWW Training environment.
- ❑ At **any time**, you may also enter the CWW training environment and practice entering data to the CWW! You should do this while involved in CWW-1 training and anytime after that as well.



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HANDS ON TRAINING: THE CWW TRAINING ENVIRONMENT



ASSESSMENT

- ❑ There are 2 assessments - one for receptionists (CR workers) and their supervisors, and one for eligibility workers and their supervisors, based on the specific coursework completed.
- ❑ The assessment will test knowledge, skill and ability to function in and navigate between CARES and CWW
- ❑ Contain traditional question types and simulation activities:
 - ❑ True/False
 - ❑ Multiple Choice
 - ❑ Matching
 - ❑ Graphics
 - ❑ Simulation activities

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ASSESSMENT



ASSESSMENT

- ❑ Need to pass the assessment at 80% or better to get access to CWW production
- ❑ Two tries to pass
 - Note: you can view the assessment *instructions* an unlimited number of times – the limit applies to the assessment only.
- ❑ “Open Book” approach using CWW
- ❑ Best practices
 - ❑ No interruptions
 - ❑ Use of course reviews

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ASSESSMENT



REVIEW LABS

- ❑ The review labs are intended as additional support for anyone not passing assessment after 2 tries
- ❑ There will be no new content in the review lab. The review lab will consist of a facilitated opportunity to go over the assessment questions, and then an opportunity to re-take the assessment.
- ❑ Labs will be facilitated by trainers
- ❑ We will work with local agencies to identify who needs to attend

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REVIEW LABS



REVIEW LABS

- If the learner does not pass the assessment on the 3rd try during the lab, the CWW production ID will not be issued and the local agency will be consulted
- Labs will be 3 hours long.

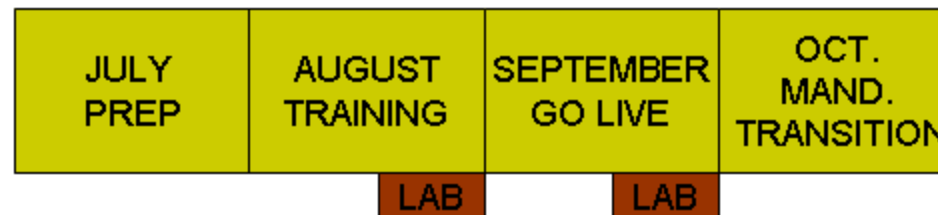
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REVIEW LABS

REVIEW LABS

- Lab dates for the Eastern region are August 30 and 31 in Madison; and August 31, September 1, 28 and 29 in Oshkosh.



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REVIEW LABS



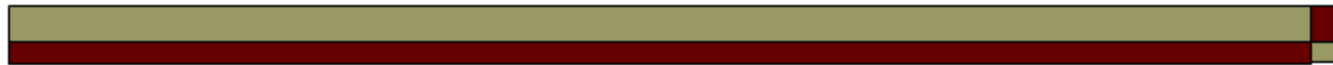
TRAINING REPORTS

- Why Distribute Reports?
 - To help agencies monitor staff training
 - To help agencies plan for review labs

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TRAINING REPORTS



REPORT CONTENT

Training Progress Report

- ❑ All people in agency
- ❑ Status of training
 - Not Started
 - In Progress
 - Mastered
 - Unmastered

Assessment Status Report

- ❑ All people in agency
- ❑ Status on assessment
 - Not Started
 - Failed Once
 - Failed Twice
 - Mastered

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REPORT CONTENT



REPORT TIMELINE



Timeline

2nd & 4th Monday of Training and Go Live months

2nd Monday of mandatory transition month

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REPORT TIMELINE



REPORT RECIPIENTS

- ☐ CARES Coordinator
- ☐ Contact Person as listed in PTS Learning Center profile
- ☐ Will be a .pdf document
- ☐ Will be sent via email

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REPORT RECIPIENTS



TRAINING BEST PRACTICES

- ❑ Dedicated time
- ❑ Dedicated space away from the desk
 - Idea: If computer lab facilities exist and schedules permit, consider scheduling a lab setting for individual or group learning experiences
- ❑ Lots of hands on in the CWW Training environment
 - Idea: Do a mock interview with one person as the worker and one as the client!
- ❑ Printing considerations for materials

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TRAINING BEST PRACTICES

TOP MISTAKES IN CWW TRAINING



- 5) Rushing through the training materials too quickly.**
- 4) Not doing the activities in the Practical Application course (which is why it is now mandatory).**
- 3) Taking the assessment twice in a row without reviewing materials in between.**
- 2) Not reading all questions and answers completely before responding (reviews and assessment)**
- 1) Not reading the instructions for each course.**

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TOP MISTAKES IN CWW TRAINING



BREAK

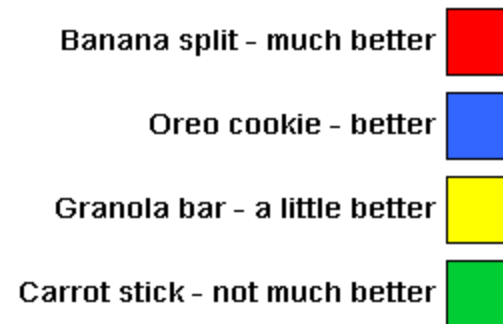
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BREAK

How are you feeling about CWW implementation now?

Polls are open.



[Poll B]



DEMONSTRATION

Team



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DEMONSTRATION

A Sharing Slide

Gateway Page - Microsoft Internet Explorer provided by DHFS - State of Wisconsin - Theresa



DEMO: SYSTEMS GATEWAY

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DEMO: SYSTEMS GATEWAY

The screenshot shows a web browser window displaying the Wisconsin CARES website. The browser's address bar shows the URL <https://cares.wisconsin.gov/>. The website header features the Wisconsin state logo and the text "State of WISCONSIN". Below the header, the main content area is titled "Income Maintenance / Workforce Development Systems Gateway". A "Help" link is circled in red in the top right corner. In the center, a grid of system links is displayed, with the "PTS" link (Partner Training Services Learning Center) also circled in red. Other visible links include ACCESS, ACD, ASSET, BST, CATS, CCPC, CCPI, CSAW, CWW, CWW - Training, DWD IDs, EATS, ECF, FSDW, IMQA, SAVE, WAMS, WebI, and WISA. A disclaimer at the bottom states: "NOTE: Access to CARES, EBT, EDSNET, EOS and KIDS may vary from agency to agency. Please continue to access these systems the way you have in the past. For help on these mainframe systems, contact your agency IT staff." Links for "Legal Notices", "Privacy Notice", and "Acceptable Use Policy" are provided at the bottom.

YOU ARE ON WISCONSIN.GOV

State of WISCONSIN

[Return to EM Home](#)

Income Maintenance / Workforce Development Systems Gateway

[Help](#)

[Add this Page to Favorites](#)

ACCESS
Access to Eligibility Support Services

CCPC
CC Provider Certification

DWD IDs
DWD/Wisconsin Logon Management System

PTS
Partner Training Services Learning Center

ACD
Automated Case Directory

CCPI
CC Provider Information

EATS
Emergency Assistance Tracking System

SAVE
Alien Verification System

ASSET
Employment and Training System

CSAW
Child Care Statewide Administration (Web)

ECF
Electronic Case File

WAMS
Web Access Management System (Self Registration)

BST
Barriers Screening Tool

CWW
CARES Worker Web

FSDW
FoodShare Data Warehouse

WebI
Web Intelligence

CATS
CATS PCR Tracking System

CWW - Training
Training Environment

IMQA
Income Maintenance QA System

WISA
Wisconsin Integrated Security Application

NOTE: Access to CARES, EBT, EDSNET, EOS and KIDS may vary from agency to agency. Please continue to access these systems the way you have in the past. For help on these mainframe systems, contact your agency IT staff.

[Legal Notices](#) | [Privacy Notice](#) | [Acceptable Use Policy](#)

Internet

Slide 65

The screenshot shows a web browser window displaying the 'Systems Gateway Help' page. The browser's address bar shows the URL: <http://dhfs.wisconsin.gov/em/gw/gateway-help.htm>. The page header includes navigation links for 'wisconsin.gov home', 'state agencies', and 'subject directory'. Below this, a blue banner contains the text 'Department of Health & Family Services' and a search bar. The main content area features a red sidebar with links like 'Eligibility Management (Income Maintenance) Home', 'Systems Gateway', and 'Systems Gateway Help'. The page title is 'Systems Gateway Help'. Below the title, there are links for 'Frequently Asked Questions (FAQ's)' and 'Contact Us for edits'. A table with five columns is displayed: 'System', 'Full Name', 'What it does', 'Password Reset Timeframe', and 'Security/Contact Information'. The table lists three systems: ACCESS, ACD, and ASSET. The ACCESS system provides access to eligibility support services. The ACD system is an automated case directory. The ASSET system is an automated system support for employment and training. The table also includes information about password resets and security/contact details for each system.

System	Full Name	What it does	Password Reset Timeframe	Security/Contact Information
ACCESS	Access to Eligibility Support Services	ACCESS is a quick and easy way for people who live in Wisconsin to see if they might be able to get help through Wisconsin's health and nutrition programs.	N/A There is no password.	No security is needed to view this site at this time. It is open to public and is available 24 hours/day.
ACD	Automated Case Directory	ACD is an online data warehouse that stores reports created from CARES data. It also allows a user to create their own reports based on their own criteria. Users need WebI to access ACD. For more information on data warehouses, see the WISDOM website.	90 days	New Account Information* *Note: This is a link to the DWD Workweb. You must have access to the DWD Workweb to open this link. For information on that, see below under DWD Workweb .
ASSET	Automated System Support for Employment and Training	ASSET is the WIA and TAA case management system	Password does not expire.	New User ID Information: Fill out a DWSW 10-E . * Instructions are on the back. For ASSET, on line 16, check the box labeled ASSET and then enter the "Case

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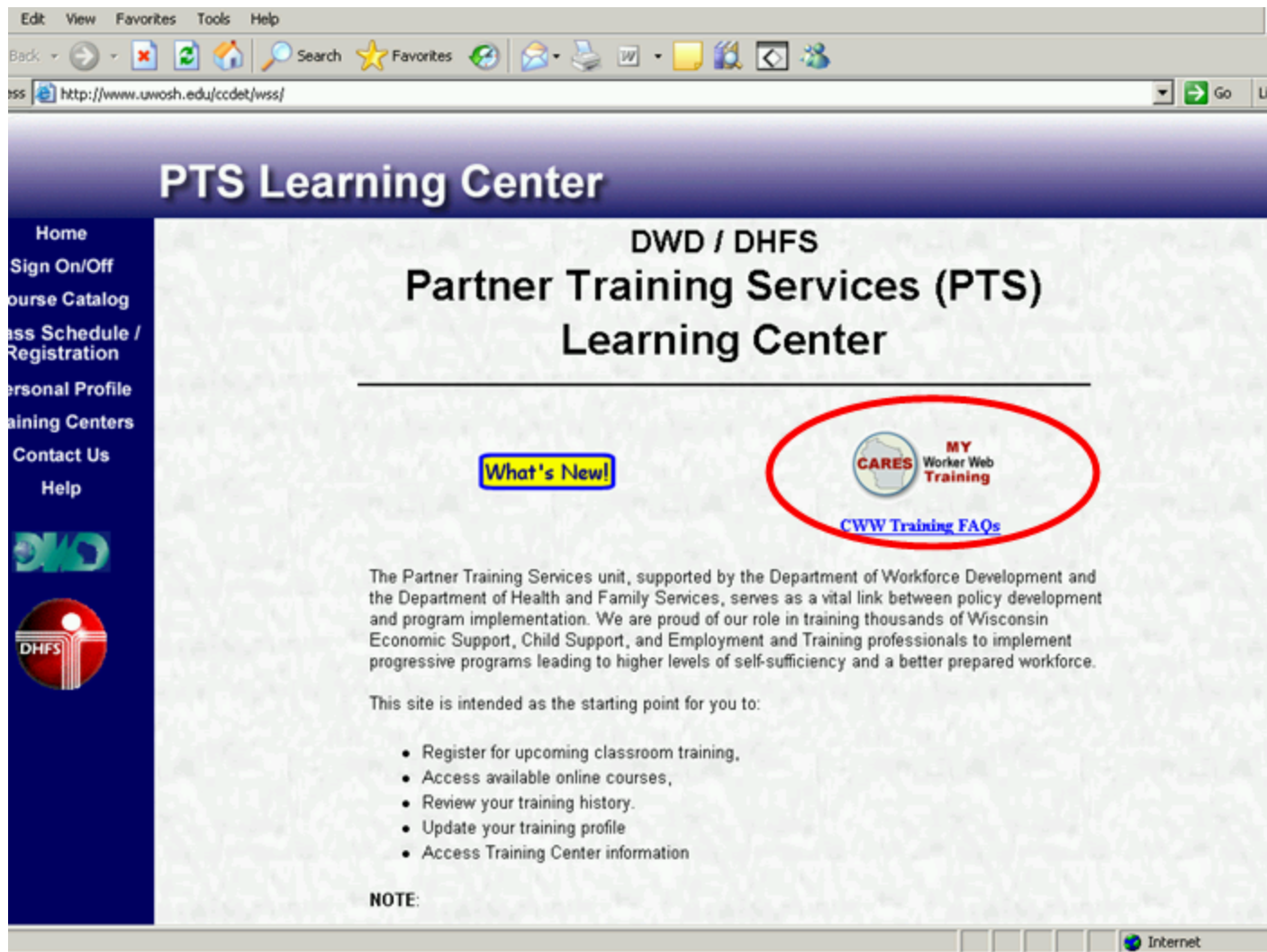


DEMO: ACCESSING AND USING THE PTS LEARNING CENTER

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DEMO: ACCESSING AND USING THE PTS LEARNING CENTER



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The screenshot shows a web browser window with the URL <http://www.uwosh.edu/ccdet/wss/>. The page title is "PTS Learning Center". The user is logged in as "THERESA FOSBINDER". The main heading is "Assigned Curriculums". Below this, there is a instruction: "Click on a curriculum to see the details." and a link "Outline View". A table lists the assigned curriculums:

Curriculum List	Required	Enrollment Status
• Cares Worker Web Pilot Curriculum for Eligibility Staff	Yes	In Progress

Below the table, there is a copyright notice: "Copyright 2003 Fand... Software Corporation. All Rights Reserved." The browser's status bar at the bottom shows "Internet".

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PTS Learning Center
THERESA FOSBINDER

Curriculum Details - Cares Worker Web Pilot Curriculum for Eligibility Staff

Course List	Required	Enrollment Status
• INTRODUCTION TO CWW WORLD FOR AE STAFF	Yes	Completed
• CARES WORKER WEB VIRTUAL TOOL KIT FOR AE STAFF	Yes	Completed
• CARES WORKER WEB CLIENT REGISTRATION	Yes	Started/In-Progress
• CARES WORKER WEB ELIGIBILITY WORKER PROCESSES	No	
• CARES WORKER WEB PRACTICAL APPLICATION	No	Started/In-Progress
• CARES WORKER WEB ASSESSMENT FOR AE STAFF	Yes	

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The screenshot shows a web browser window with the URL <http://www.uwosh.edu/ccdet/wss/>. The page title is "PTS Learning Center" and the main heading is "Online Course Start - CWW Client Registration".

Progress Summary:

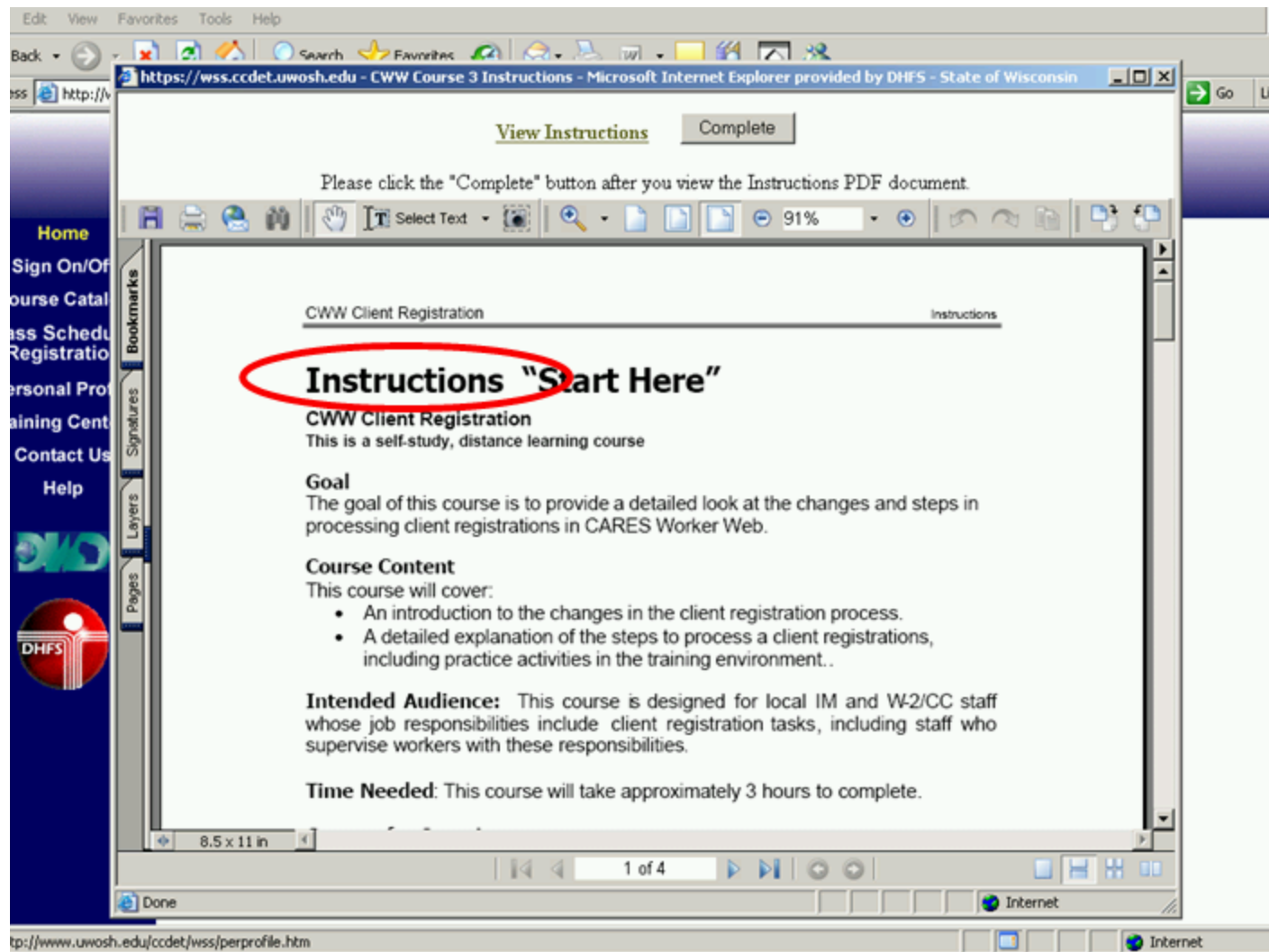
Progress		Properties	
Status:	In Progress	Required:	Yes
Earned Percent:	---	Required Percent:	---
Date Started:	5/3/2005	Prerequisite:	Yes
Date Ended:	5/3/2005	Estimated Time:	03:00:00

Topics Table:

Topics	Required	Required%	Earned%	Status	
Instructions - Start Here Restart	Yes - In Order	---	---	Completed	Show Topic Details More Information
Introduction to Client Registration Start	No	---	---	Not Started	More Information
Training Environment Guidelines Start	Yes - In Order	---	---	Not Started	More Information
Processing Client Registration	Yes - In Order	---	---	Not Started	More Information
Course Review - In Order	Yes - In Order	---	---	Not Started	More Information

The left sidebar contains navigation links: Home, Sign On/Off, Course Catalog, Class Schedule / Registration, Personal Profile, Training Centers, Contact Us, and Help. There are also logos for DKO and DHFS.

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[View Client Registration Processing Document](#) [Complete](#)

Please click the "Complete" button after you view the PDF document.

CLIENT REGISTRATION.....	3
Client Registration Flow	4
Client Registration: Step by Step	5
Basic Information Page.....	5
Additional Data Page.....	7
Program Requests Page.....	10
Priority Service Determination Page.....	11
Print Application Registration Page	12
Print Application Registration Document	13
Complete Request for Assistance Page.....	14
RFA Filing Date/Program Filing Dates	15
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CARES WORKER WEB TRAINING SCENARIO.....	26
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DEMO: THE CWW TRAINING ENVIRONMENT

DHFS/DHCF/BEM/TF/07-01-05

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DEMO: THE CWW TRAINING ENVIRONMENT

The screenshot shows a web browser window with the URL <https://cares.wisconsin.gov/#>. The page features a blue header with the Wisconsin state logo and the text "State of W I S C O N S I N". Below the header, the main content area is titled "Income Maintenance / Workforce Development Systems Gateway". A red circle highlights the "CWW - Training" link, which is part of the "CARES" logo. Other links include "ACCESS", "ACD", "ASSET", "BST", "CATS", "CCPC", "CCPI", "CSAW", "CWW", "DWD IDs", "EATS", "ECF", "FSDW", "IMQA", "PTS", "SAVE", "WAMS", "WebI", and "WISA". A footer section contains links for "Legal Notices", "Privacy Notice", and "Acceptable Use Policy".

[Return to EM Home](#) [Help](#) [Add this Page to Favorites](#)

ACCESS
Access to Eligibility Support Services

ACD
Automated Case Directory

ASSET
Employment and Training System

BST
Barriers Screening Tool

CATS
CATS PCR Tracking System

CCPC
CC Provider Certification

CCPI
CC Provider Information

CSAW
Child Care Statewide Administration (Web)

CWW
CARES Worker Web

CWW - Training
Training Environment

DWD IDs
DWD/Wisconsin Logon Management System

EATS
Emergency Assistance Tracking System

ECF
Electronic Case File

FSDW
FoodShare Data Warehouse

IMQA
Income Maintenance QA System

PTS
Partner Training Services Learning Center

SAVE
Alien Verification System

WAMS
Web Access Management System (Self Registration)


WebI
Web Intelligence

WISA
Wisconsin Integrated Security Application

NOTE: Access to CARES, EBT, EDSNET, EOS and KIDS may vary from agency to agency. Please continue to access these systems the way you have in the past. For help on these mainframe systems, contact your agency IT staff.

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State of W I S C O N S I N

Please log In

User ID

Password

WARNING: This system is for authorized users only; system access is monitored. By using this system you expressly consent to this monitoring. Unauthorized use of, or access to, this system may subject you to criminal prosecution and penalties.

[Forgot your password? Is your account locked? click here](#)

[Request a Wisconsin User ID and Password.](#)

cp577/care5/wisconsin/gov77#

Internet

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The screenshot shows the CARES Worker Web interface. At the top, the header bar includes the text 'CARES Worker Web' (circled in red), 'User ID: PWR227', 'User Name: T FOSBINDER', 'Quick Select: CASE/RFA', and buttons for 'Go', 'Help', and 'Logout'. The date '05/03/200' is displayed on the right. A navigation menu on the left lists 'ARES Home', 'Search', 'Client Registration (0)', 'Application Entry (0)', 'Worker Tools', and 'Inframe Access'. The main content area features a 'Recent Cases/RFA's table with columns 'Type', 'Case/RFA #', 'Primary', and 'Accessed', which is currently empty with the message 'No data found.' Below this is a 'Broadcast Messages' table with columns 'Issue Date' and 'Message Description', containing one entry: '12/10/2004' and 'BENDEX EXCHANGE PROCESSED-E...'. A large yellow arrow with the text 'LOOK, IT KNOWS WHO I AM!' points to the 'CARES Worker Web' header.

LOOK, IT KNOWS WHO I AM!

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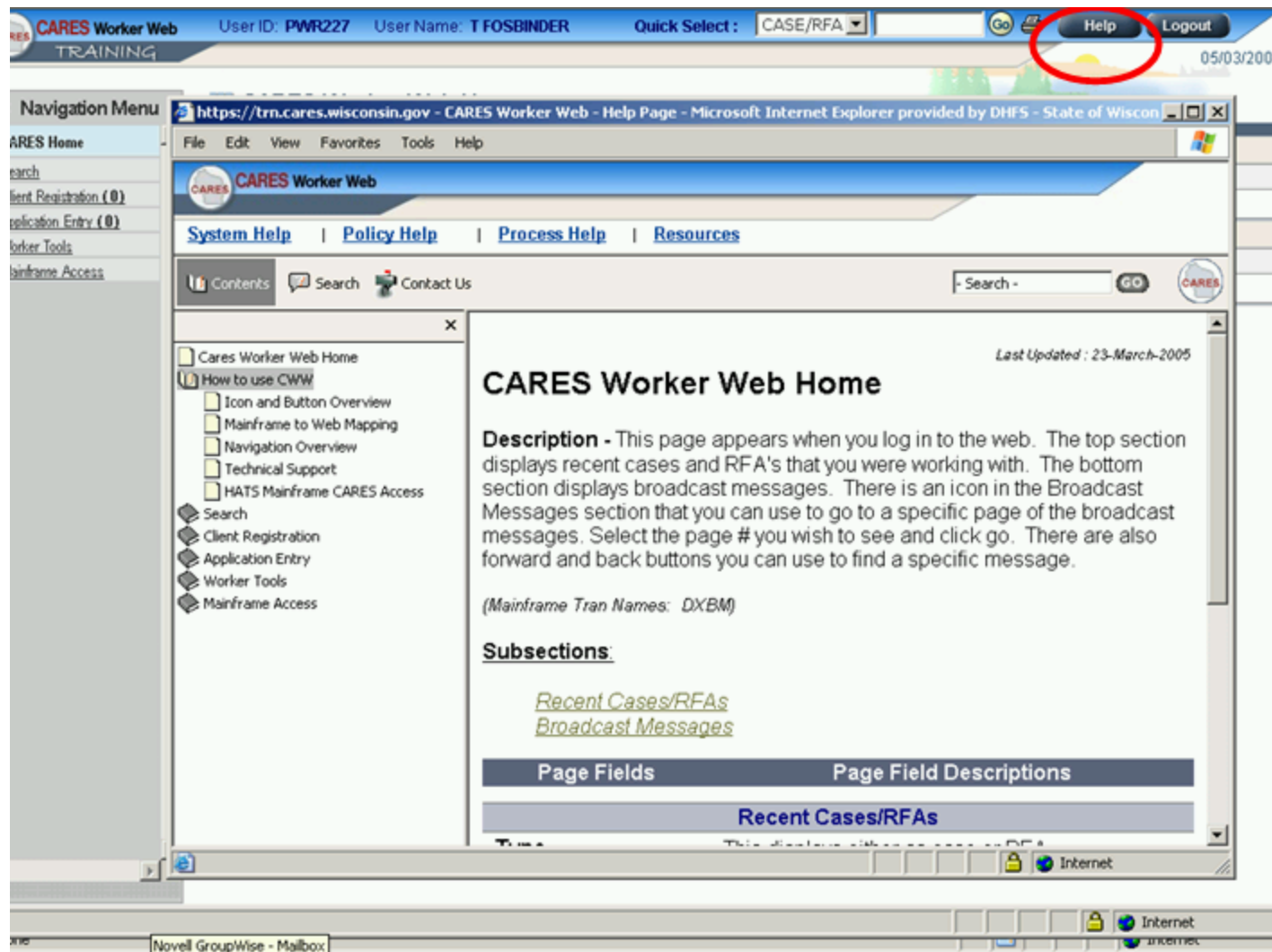


DEMO: CWW HELP

DHFS/DHCF/BEM/TF/07-01-05

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DEMO: CWW HELP



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Edit View Favorites Tools Help

CARES Worker Web

[Item Help](#) | [Policy Help](#) | [Process Help](#) | [Resources](#)

Contents Search Contact Us

- A gray box means the page is Not Required.

Page Record Navigator

When a page initially displays, the most recent sequence for a household member is displayed if it exists. Otherwise, the page will be blank for you to enter new information. There are two ways of navigating through individuals and sequences on the detail pages using the Page Record Navigator (as shown in Figure 2):

1. You can select an individual and/or enter a sequence number using the 'Select Individual' and 'Select Sequence' fields and click 'GO.'
2. You can go through each individual and sequence by using one of the Next/Previous Sequence or Next/Previous Individual buttons. When a button cannot be used, it is disabled. These buttons improve navigation by allowing you to jump directly to a particular person without having to view all sequences for all people.

The diagram illustrates the Page Record Navigator interface. It features a central horizontal bar with several buttons and input fields. Above the bar, there are labels for 'Previous Sequence', 'Select Sequence', 'Next Sequence', and 'Create New Sequence'. Below the bar, there are labels for 'Previous Individual', 'Select Individual', 'Next Individual', and 'Display information as it appeared on the date entered'. The central bar itself contains buttons for 'Previous Sequence', 'Next Sequence', 'Previous Individual', 'Next Individual', and a 'GO' button. There are also input fields for 'Individual' and 'Sequence'.

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Edit View Favorites Tools Help

CARES Worker Web

[Item Help](#) | [Policy Help](#) | [Process Help](#) | [Resources](#)

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Benefits
Tools
Other
56 Verification
57 Driver Flows
58 Letters and Notices
59 Sanctions
60 Medicaid Cascade
61 Buyin Desk Aid
Links to Systems Guides

The following sections describe the driver flows in Client Registration and Application Entry.

57.2 Client Registration

The Client Registration Driver Flow begins with the Basic Information page. Other pages that can be scheduled in the Client Registration Driver Flow include:

- Potential Individual Matches
- Individual Summary
- Additional Data
- Program Requests
- Priority Service Determination (is scheduled if there is a Food Stamp Request)
- Print Application Registration
- Complete Request for Assistance
- RFA Summary
- Case Summary (if a case is selected from the Individual Summary page)

```

graph TD
    BI[Basic Information] -- No Matches --> AD[Additional Data]
    BI -- No Matches --> PR[Program Requests]
    BI -- Matches --> PIM[Potential Individual Matches]
    PIM -- New Request --> AD
    PIM -- New Request --> PR
    PIM -- Individual Selected --> IS[Individual Summary]
    IS -- New Request --> AD
    IS -- New Request --> PR
    IS -- RFA Selected --> RFS[RFA Summary]
    IS -- Case Selected --> CS[Case Summary]
    
```

Internet

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DEMO: TRANSITIONING A CASE

DHFS/DHCF/BEM/TF/07-01-05

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DEMO: TRANSITIONING A CASE

CARES Worker Web User ID: PWR227 User Name: T FOSBINDER Quick Select: CASE/RFA 5102260855 Go Help Logout 05/03/200

Navigation Menu

- ARES Home
- Search
- Client Registration (0)
- Application Entry (0)
- Worker Tools
- Printframe Access

CARES Worker Web Home

Recent Cases/RFAs

Type	Case/RFA #	Primary Person	Accessed
No data found.			

Broadcast Messages

Issue Date	Message Description
12/10/2004	BENDEX EXCHANGE PROCESSED-EXCHANGE TYPE:TEST

one

Internet

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AE232: This is a mainframe case. Select transition mainframe case to web case below, if possible. If not possible, complete processing on the mainframe first, then transition.

Case Summary

Summary Information

Primary Person: **SALLI SMYTHE 82F PP**

Contact Information

Household Address: **123 EASY ST
WAUKESHA WI 11111** Alternate Address:
Phone: **000-000-0000** Phone:

Office / Filing Information

Office: **EAU CLAIRE HSD (5018)**
Agency: **18 - EAU CLAIRE COUNTY** Assigned Worker: **WORKER100 RAINES
(XW1100)**
File Location: **IN - INTAKE** File Location Date: **04/28/2005**

Case Information

Language: **E - ENGLISH**
Last Review Date: Next Review Date: **03/31/2006**
Case Closed Date: Case Web Status: **MAINFRAME**

Associated RFA Information

RFA Number	Agency	Contact Date
5102260855	18	04-28-2005

What would you like to do?

Workflow Options	Case Maintenance
<input type="radio"/> Continue with driver / navigate through completed pages	<input type="radio"/> Reactivate Case
<input type="radio"/> Add Person	<input checked="" type="radio"/> Transition mainframe case to Web case
<input type="radio"/> Begin Review	<input type="radio"/> Initiate, resume, or terminate simulation
<input type="radio"/> Record New Group Level Program Request	<input type="radio"/> Change Primary Person
<input type="radio"/> Process Group Level Program Request	
<input type="radio"/> View / Record Six Month Report Actions	

Enter Begin Month for New Data:

Next

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CARES Worker Web User ID : PWR227 User Name : T FOSBINDER Quick Select : CASE/RFA Go Help Logout

Primary Person : SALLI SMYTHE 82F PP Case: 5102260855 Status: Open Mode: Ongoing 05/03/2006

Navigation Menu

- [ARES Home](#)
- [Search](#)
- [Client Registration \(0\)](#)
- [Application Entry \(0\)](#)
- Case Summary**
 - [Case Information](#)
 - [Individual Demographics](#)
 - [Benefits/School](#)
 - [Individual Non Financial](#)
 - [Long Term Care](#)
 - [Asset Information](#)
 - [Employment / Unemployment Queries](#)
 - [Employment](#)
 - [Unearned Income](#)
 - [Expenses](#)
 - [Medical](#)
 - [W-2/Child-Care](#)
 - [Eligibility Access](#)
 - [Linker Tools](#)
 - [Mainframe Access](#)

Case Summary

The following events have occurred:

- AE233 : Case has been successfully transitioned.

Summary Information			
Primary Person:	SALLI SMYTHE 82F PP		
Contact Information			
Household Address:	123 EASY ST WAUKESHA WI 11111	Alternate Address:	
Phone:	000-000-0000	Phone:	
Office / Filing Information			
Office:	EAU CLAIRE HSD (5018)		
Agency:	18 - EAU CLAIRE COUNTY	Assigned Worker:	WORKER100 RAINES (CW1100)
File Location:	IN - INTAKE	File Location Date:	04/28/2005
Case Information			
Language:	E - ENGLISH		
Last Review Date:		Next Review Date:	03/31/2006
Case Closed Date:		Case Web Status:	WEB
Associated RFA Information			
RFA Number	Agency	Contact Date	
5102260855	18	04-28-2005	
What would you like to do?			
Workflow Options		Case Maintenance	
<input checked="" type="radio"/> Continue with driver / navigate through completed pages		<input checked="" type="radio"/> Reactivate Case	
<input type="radio"/> Add Person		<input checked="" type="radio"/> Transition mainframe case to Web case	
<input type="radio"/> Begin Review		<input type="radio"/> Initiate, resume, or terminate simulation	

Internet

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DEMO: ACCESSING THE CARES MAINFRAME

DHFS/DHCF/BEM/TF/07-01-05

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DEMO: ACCESSING THE CARES MAINFRAME

CARES Worker Web User ID : PWR227 User Name : T FOSBINDER Quick Select : CASE/RFA Go Help Logout

Primary Person : SALLI SMYTHE 82F PP Case: 5102260855 Status: Open Mode: Ongoing 05/03/2006

Navigation Menu

- [ARES Home](#)
- [Search](#)
- [Client Registration \(0\)](#)
- [Application Entry \(0\)](#)
- Case Summary**
 - [Case Information](#)
 - [Individual Demographics](#)
 - [Benefits/School](#)
 - [Individual Non Financial](#)
 - [Long Term Care](#)
 - [Asset Information](#)
 - [Employment / Unemployment Queries](#)
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 - [Unearned Income](#)
 - [Expenses](#)
 - [Medical](#)
 - [W-2/Child-Care](#)
 - [Eligibility Access](#)
 - [Linker Tools](#)
 - [Mainframe Access](#)

Case Summary

The following events have occurred:

- AE233 : Case has been successfully transitioned.

Summary Information			
Primary Person:	SALLI SMYTHE 82F PP		
Contact Information			
Household Address:	123 EASY ST WAUKESHA WI 11111	Alternate Address:	
Phone:	000-000-0000	Phone:	
Office / Filing Information			
Office:	EAU CLAIRE HSD (5018)		
Agency:	18 - EAU CLAIRE COUNTY	Assigned Worker:	WORKER100 RAINES (PCW1100)
File Location:	IN - INTAKE	File Location Date:	04/28/2005
Case Information			
Language:	E - ENGLISH		
Last Review Date:		Next Review Date:	03/31/2006
Case Closed Date:		Case Web Status:	WEB
Associated RFA Information			
RFA Number	Agency	Contact Date	
5102260855	18	04-28-2005	
What would you like to do?			
Workflow Options		Case Maintenance	
<input checked="" type="radio"/> Continue with driver / navigate through completed pages		<input checked="" type="radio"/> Reactivate Case	
<input type="radio"/> Add Person		<input checked="" type="radio"/> Transition mainframe case to Web case	
<input type="radio"/> Begin Review		<input type="radio"/> Initiate, resume, or terminate simulation	

Internet

Slide 88

The screenshot displays the CARES Worker Web interface. At the top, the header includes the user ID (PWR227), user name (T FOSBINDER), and a quick select dropdown set to CASE/RFA. The primary person is SALLI SMYTHE 82F PP, with case number 5102260855, status Open, and mode Ongoing. The date is 05/03/2008. The navigation menu on the left lists various options, with 'Eligibility Access' highlighted. The main content area shows a message: 'Page Completion Status: All pages are complete, you may proceed to eligibility by clicking the 'Eligibility' button.' Below this message are two buttons: 'Previous' and 'Eligibility'. The 'Eligibility' button is circled in red. The bottom of the screen shows a taskbar with the Internet Explorer icon and the text 'Internet'.

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CARES Worker Web User ID: **PWR227** User Name: **T FOSBINDER** Quick Select: **CASE/RFA** 05/03/200

TRAINING

Navigation Menu

- ARES Home
- earch
- lient Registration (0)
- eplication Entry (0)
- orker Tools
- ainframe Access**

CARES Mainframe Login

Mainframe Login

- User ID: **PWR227**
- Password:
- New Password:

Internet

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CARES Worker Web

User ID: PWR227
User Name: T FOSBINDER
Quick Select: CASE/RFA

Return to Case: 5102260855

MMMS
WELCOME TO THE CARES SYSTEM
SYSTEM SELECTION MENU
TRAINING
05/04/05 10:22
PWR227 T FOSBINDER

NO.	SYSTEM MENU DESCRIPTION	TRAN	NO.	SYSTEM MENU DESCRIPTION	TRAN
1	- CLIENT REGISTRATION	(MNCR)	13	- MASS CHANGE	(MNNC)
2	- APPLICATION ENTRY	(MNAE)	14	- DATA EXCHANGE	(MNDX)
3	- STANDARD FILING UNIT	(MNSF)	15	- REFERENCE TABLES	(MNRT)
4	- ED/BC	(MNED)	16	- HISTORY MAINTENANCE	(MNHM)
5	- CLIENT SCHEDULING	(MNCS)	17	- SECURITY MAINTENANCE	(MNSM)
6	- CLIENT NOTICES	(MNCN)	18	- MMIS INTERFACE	(MNNI)
7	- CASELOAD MANAGEMENT	(MNCM)	19	- IV-A/IV-D	(MNIIV)
8	- INTERIM REPORTS	(MNRP)	20	- ACCESS TO OTHER SYSTEMS	(MNOS)
9	- BENEFIT ISSUANCE	(MNBII)	21	- CHILD CARE	(MNCC)
10	- BENEFIT RECOVERY	(MNBV)	22	- COMMON UTILITY	(MNCU)
11	- QUALITY CONTROL	(MNQC)	23	- INBOX	(MNIIX)
12	- WORK PROGRAMS	(MNWP)			

*** USE SMSF OR PF10 TO SIGNOFF ***
*** PLEASE ENTER THE NUMBER OF THE DESIRED MENU

NEXT TRAN:
PARMS:

one
cps://cares/violcomblm/gov/

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CARES Worker Web User ID: PWR227 User Name: T FOSBINDER Quick Select: CASE/RFA Go Help Logout

Return to Case: 5102260855 Return

MMMS WELCOME TO THE CARES SYSTEM 05/04/05 10:22
SYSTEM SELECTION MENU PWR227 T FOSBINDER
TRAINING

NO.	SYSTEM MENU DESCRIPTION	TRAN	NO.	SYSTEM MENU DESCRIPTION	TRAN
1	CLIENT REGISTRATION	(MNCR)	13	MASS CHANGE	(MNNC)
2	APPLICATION ENTRY	(MNAE)	14	DATA EXCHANGE	(MNDX)
3	STANDARD FILING UNIT	(MNSF)	15	REFERENCE TABLES	(MNR)
4	ED/BC	(MNED)	16	HISTORY MAINTENANCE	(MNHM)
5	CLIENT SCHEDULING	(MNCS)	17	SECURITY MAINTENANCE	(MNSM)
6	CLIENT NOTICES	(MNCN)	18	MMIS INTERFACE	(MNNI)
7	CASELOAD MANAGEMENT	(MNCM)	19	IV-A/IV-D	(MNIIV)
8	INTERIM REPORTS	(MNRP)	20	ACCESS TO OTHER SYSTEMS	(MNOS)
9	BENEFIT ISSUANCE	(MNB)	21	CHILD CARE	(MNCC)
10	BENEFIT RECOVERY	(MNBV)	22	COMMON UTILITY	(MNCU)
11	QUALITY CONTROL	(MNQC)	23	INBOX	(MNIIX)
12	WORK PROGRAMS	(MNWP)			

*** USE SMSF OR PF10 TO SIGNOFF ***
*** PLEASE ENTER THE NUMBER OF THE DESIRED MENU ***

NEXT TRAN: sfex PARMS: 5102260855

Internet

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GO LIVE AND MANDATORY TRANSITION

Melissa Otter



DHFS/DHCF/BEM/TF/07-01-05

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GO LIVE AND MANDATORY TRANSITION



GO-LIVE! 9/6/2005

- ☐ Access to CWW Production for all that have passed assessment
- ☐ Workers can transition cases
- ☐ Workers can enter new RFAs in CWW or in Mainframe CARES Client Registration

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GO-LIVE! 9/6/2005



MANDATORY TRANSITION 10/20/2005

- Automatic transition of cases:
 - Cases that have not been transitioned prior to this date will be automatically transitioned
 - Some cases may exception out of the automatic transition. The Automated Case Directory will identify these and the should be transitioned by the worker online in CWW

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MANDATORY TRANSITION 10/20/2005



MANDATORY TRANSITION 10/20/2005

- CWW must be used for processing cases
 - CWW Client Reg must be used to enter new RFAs. No new RFAs can be entered in through CARES Mainframe.
- Query users can continue to query cases in mainframe CARES.

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MANDATORY TRANSITION 10/20/2005

PILOT EXPERIENCES AND BEST PRACTICES

Melissa Otter



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PILOT EXPERIENCES AND BEST PRACTICES



OVERALL BEST PRACTICES

- ❑ Start with easier functions in CWW without a client with you. Steadily continue to progress to performing all functions in CWW including face-to-face client applications and reviews.
- ❑ Access and review the CWW Help.
- ❑ Regularly visit the CARES Worker Web - Information and Feedback Site. This will continue to be updated with CWW fixes, enhancements, FAQs, etc.
<http://caresfeedback.wisconsin.gov/home/>
- ❑ Continue to use the CWW training environment for practice.

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OVERALL BEST PRACTICES



GETTING USED TO THE CWW: WHAT TO DO FIRST

- Without a client with you, transition some simple cases you are familiar with. Navigate around the case.
 - Since you are familiar with the data on these cases in mainframe CARES, it will help you to familiarize yourself with where that data appears in CWW.
- Next perform functions where clients are not present such as simple Medicaid mail-in applications and FPW applications.
- Next transition cases and perform simple reviews and changes on cases as they come up.
- Finally, start face-to-face reviews and then face-to-face intake applications.

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GETTING USED TO THE CWW: WHAT TO DO FIRST



BEST PRACTICES - TRANSITION

- ❑ Consider what types of cases/caseloads to transition first
- ❑ Consider methodology of transition, e.g. some agencies are doing alphabetically, others at time of at review or change.

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BEST PRACTICES - TRANSITION



MONITORING PROGRESSION OF CWW USE

□ Monitor Cases Transitioned and Set Goals:

- An indicator has been added to the Automated Case Directory (ACD) to identify if a case is a Web or Mainframe case.
- We suggest that you have a steady progression of cases transitioned to CWW so that workers become familiar with CWW prior to the mandatory transition.
- Supervisors can use these reports to set goals and monitor progress.
- Workers can use these reports to identify the cases that they still need to transition.

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MONITORING PROGRESSION OF CWW USE



OTHER CONSIDERATIONS

- CWW may seem slow to workers, why?
 - There is a learning curve to adjust to CWW.
 - Local computers or internet connections may need enhancement (see Admin. Memo 05-01)
 - Web pages do take slightly longer to load than mainframe pages. The average is about 1-3 seconds, and shouldn't exceed about 5 seconds for large pages.

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OTHER CONSIDERATIONS



OTHER CONSIDERATIONS

- Accessing CARES via CWW
 - “HATS” is a temporary tool to facilitate a smooth transition for the purpose of running eligibility and confirmation.
 - HOD can still be used for situations requiring a lot of data entry to screens not in CWW, or for accessing other mainframe systems (KIDS, MMIS).

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OTHER CONSIDERATIONS



OTHER CONSIDERATIONS

- Notable CWW Features
 - “Dynalist”: Powerful tools, but need to familiarize yourself
 - Summary pages: Easy one stop view and access to detailed information
 - Page Navigator: Monitor progress and driver flow
 - Intelligent Driver flow: Based on program requests

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OTHER CONSIDERATIONS



OTHER CONSIDERATIONS

- ❑ Query only users can continue to view data on Mainframe CARES.
- ❑ The font size in CWW is smaller than some workers are used to. Give it a try first, then if needed, see option for enlarging font at FAQs of the CARES Worker Web - Information and Feedback Site.

<http://caresfeedback.wisconsin.gov/home/>

❑

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OTHER CONSIDERATIONS



OTHER BEST PRACTICES

- ❑ Post signs or otherwise notify clients about the new system and that appointments may take a little longer
- ❑ Have team or staff "brown bag" lunches to discuss questions/issues people are having with CWW during training and after go live
- ❑ Offer contests or fun opportunities to correspond with achievements – like the first worker to complete the training successfully, or to transition a pre-determined number of cases

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OTHER BEST PRACTICES



SUPPORT FOR CWW-1

- ❑ Same processes as always, with addition of Training Call Center:
 - “IM Training Support” option #2 on the BEM Technical Assistance and Training Support line: (608) 261-6378
 - Training email address: IMTraining@dhfs.state.wi.us
- ❑ Other resources
 - ❑ Access and Security contacts: System Gateway Help
 - ❑ Training updates: PTS Learning Center FAQs
 - ❑ CWW updates: CWW Information and Feedback Website
 - ❑ ACD reports now include CWW indicators/data
 - ❑ PTS Learning Center reports

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SUPPORT FOR CWW-1

WHAT'S NEXT?

Theresa Fosbinder



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WHAT'S NEXT?

CWW-1 AND BEYOND - 2005



All dates subject to change

- June/July 05
 - ACCESS – Medicare Part D
 - CWW - Performance Enhancements
- Fall 2005
 - ACCESS - Benefit Query
- Winter 2005
 - CWW – AQ screens, Asset Assessment, case transfer processes, ECF Workflow management
 - Child Support Summary process
- Ongoing - ECF Statewide rollout

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CWW-1 AND BEYOND - 2005

CWW-1 AND BEYOND - 2006



All dates subject to change

- Early Spring 2006
 - ACCESS – Apply for Services
 - CWW 2.0 – Mail in applications, process ACCESS applications
- Late Spring 2006
 - ACCESS – Change Reporting
 - CWW – Process ACCESS change reporting, SeniorCare processing, Eligibility screens (SFED – AGECE)
- More to come!

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CWW-1 AND BEYOND - 2006

After this presentation, how prepared are you feeling about the implementation of the CWW in your area?

Polls are open.

Prepared as a Boy Scout



Mostly prepared



Not prepared at all



[Poll C]



WRAP UP AND EVALUATION

- Questions?
- Thanks for attending!
 - If you have staff who would like credit for this event and are not the person who signed up for the telephone line, please send their names to hegeduss@uwosh.edu
- Please fill out an evaluation of this event!

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WRAP UP AND EVALUATION

A Sharing Slide

Quia - CWW Eastern Region Rollout Wisline Web Event July 7, 2005 - Microsoft Internet Explorer
provided by DHFS - State of Wisc - Theresa